

Fill in this information to identify the case:Debtor name KW International, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number 23-90708
(if known)☒ Check if this is an amended filingOfficial Form 207**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****04/22**

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply.Gross revenue
(before deductions
and exclusions)From the beginning of the
fiscal year to filing date:From 01/01/2023 to
MM / DD / YYYY

Conversion date

☒ Operating a business
☐ Other _____\$27,221,634.00

For prior year:

From 01/01/2022 to
MM / DD / YYYY12/31/2022
MM / DD / YYYY☒ Operating a business
☐ Other _____\$41,236,188.00

For the year before that:

From 01/01/2021 to
MM / DD / YYYY12/31/2021
MM / DD / YYYY☒ Operating a business
☐ Other _____\$49,090,397.00**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None

Description of sources of revenue

Gross revenue
from each source
(before deductions
and exclusions)From the beginning of the
fiscal year to filing date:From 01/01/2023 to
MM / DD / YYYY

Filing date

Gain on sale of assets\$54,424.00

For prior year:

From 01/01/2022 to
MM / DD / YYYY12/31/2022
MM / DD / YYYYGain (loss) on sale of assets\$899,707.00

For the year before that:

From 01/01/2021 to
MM / DD / YYYY12/31/2021
MM / DD / YYYYGain on sale, PPP forgiveness & ERTC\$7,326,707.00

Debtor **KW International, LLC**
NameCase number (if known) **23-90708****Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1.	See attached Part 2, Item 3 Supp Sch 1 Creditor's name		\$11,567,092.00	<input checked="" type="checkbox"/> Secured debt
	Street			<input type="checkbox"/> Unsecured loan repayments
				<input checked="" type="checkbox"/> Suppliers or vendors
				<input checked="" type="checkbox"/> Services
	City State ZIP Code			<input checked="" type="checkbox"/> Other (Leases)

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1.	See attached Part 2, Item 4 Supp Sch 1 Insider's name		\$1,079,017.00	
	Street			
	City State ZIP Code			
	Relationship to debtor			

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Debtor **KW International, LLC**
NameCase number (if known) **23-90708****6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity--within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. Banks v. Bold Prods. Servs., LLC, et al.	Civil - Motor Vehicle Accident	District Court of Harris County Texas Name	<input checked="" type="checkbox"/> Pending
		215th Judicial District Street	<input type="checkbox"/> On appeal
		201 Caroline Street, 13th Floor	<input type="checkbox"/> Concluded
Case number 2023-10918		Houston TX 77002 City State ZIP Code	

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☒ None**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

Debtor **KW International, LLC**
NameCase number (if known) **23-90708****Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Forshey & Prostok, LLP		5/04/2023	\$125,000.00

Address**777 Main Street Suite 1550**

Street

Fort Worth

City

TX

State

76102

ZIP Code

Email or website address**Who made the payment, if not debtor?**

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2.	Harris & Dickey, LLC		5/12/2023	\$50,000.00

Address**4116 Edith Court**

Street

Dallas

City

TX

State

75220

ZIP Code

Email or website address**Who made the payment, if not debtor?****12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None

Debtor **KW International, LLC**
NameCase number (if known) **23-90708****13. Transfers not already listed on this statement**

List any transfers of money or other property--by sale, trade, or any other means--made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address		Dates of occupancy	
14.1.	2929 W. Sam Houston Parkway, Suite 200 Street	From 10/15/2019	To 9/30/2020
	Houston City	TX State	77043 ZIP Code
14.2.	9800-9804 & 9900 West Interstate 20 Street	From 10/01/2014	To 12/31/2022
	Midland City	TX State	79706 ZIP Code

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- ☐ diagnosing or treating injury, deformity, or disease, or
- ☐ providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.☐ Yes. Fill in the information below.**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**☐ No.☒ Yes. State the nature of the information collected and retained**Contact and banking info, credit references, sales and payment history**

Does the debtor have a privacy policy about that information?

☒ No.☐ Yes.

Debtor **KW International, LLC**
NameCase number (if known) **23-90708****17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?**☐ No. Go to Part 10.☒ Yes. Does the debtor serve as plan administrator?☐ No. Go to Part 10.☒ Yes. Fill in below:

Name of plan

Employer Identification number of the plan

KW International, LLC 401(k) PlanEIN: **8** **0** - **0** **8** **4** **7** **7** **8** **1**

Has the plan been terminated?

☒ No☐ Yes**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts, certificates of deposit, and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. <u>Cadence Bank</u> Name	XXXX- 2 8 7 8	<input type="checkbox"/> Checking		
Street		<input type="checkbox"/> Savings		
		<input type="checkbox"/> Money market		
		<input type="checkbox"/> Brokerage		
		<input checked="" type="checkbox"/> Other <u>FSA</u>		
City State ZIP Code				

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Debtor **KW International, LLC**
NameCase number (if known) **23-90708****Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Owner's name and address	Location of the property	Description of the property	Value
LiveWire Investment Series Name	KW International Corporate Offices	Various office furniture at the Debtor's corporate office is owned by the landlord and included in the lease.	
6130 Inwood Dr. Street	10880 Alcott Drive, Suite B		
	Houston TX 77043		
Houston TX 77057 City State ZIP Code			

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?

Include settlements and orders.

- ☒ No
☐ Yes. Provide details below.

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
☐ Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Debtor **KW International, LLC**
NameCase number (if known) **23-90708****Part 13: Details About the Debtor's Business or Connections to Any Business****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address		Dates of service	
		From	To
26a.1.	Greg Hatfield Name 5013 Gibson St Street Houston TX 77007 City State ZIP Code	4/18/2022	6/06/2023
26a.2.	Mario Blanco Name 8611 Bloomfield Turn Street Missouri City TX 77459 City State ZIP Code	4/26/2021	5/02/2022
26a.3.	Ambri Goss Name 9318 Tree Branch Dr Street Houston TX 77064 City State ZIP Code	10/07/2019	6/06/2023
26a.4.	Dennis Sklar Name 11740 Northpointe Blvd #2708 Street Tomball TX 77377 City State ZIP Code	1/31/2022	6/06/2023
26a.5.	Karen Dickey Name 6702 Betonica Lane Street Katy TX 77449 City State ZIP Code	3/21/2016	7/14/2022

Debtor **KW International, LLC**
NameCase number (if known) **23-90708**

- 26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None**Name and address****Dates of service**

- 26b.1.
- Briggs & Veselka Co.**

Name

9 Greenway Plaza, Suite 1700

Street

Houston

City

TX

State

77046

ZIP Code

From **1/01/2021** To **12/31/2021****Name and address****Dates of service**

- 26b.2.
- Crowe LLP**

Name

9 Greenway Plaza, Suite 1700

Street

Houston

City

TX

State

77046

ZIP Code

From **1/01/2022** To **6/06/2023**

- 26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None**Name and address**

If any books of account and records are unavailable, explain why

- 26c.1.
- Greg Hatfield**

Name

5013 Gibson St

Street

Houston

City

TX

State

77007

ZIP Code

Name and address

If any books of account and records are unavailable, explain why

- 26c.2.
- Ambri Goss**

Name

9318 Tree Branch Dr.

Street

Houston

City

TX

State

77064

ZIP Code

Name and address

If any books of account and records are unavailable, explain why

- 26c.3.
- Dennis Sklar**

Name

11740 Northpointe Blvd #2708

Street

Tomball

City

TX

State

77377

ZIP Code

Debtor **KW International, LLC** Case number (if known) **23-90708**
 Name

- 26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

26d.1. **Cadence Bank**
 Name
1333 West Loop South
 Street
Ste. 1800
Houston TX 77027
 City State ZIP Code

Name and address

26d.2. **Bennan Investment Group, LLC**
 Name
8827 W Sam Houston Pkwy N.
 Street
Ste. 200
Houston TX 77040
 City State ZIP Code

Name and address

26d.3. **nFusion Capital, LLC**
 Name
6444 Burnet Road
 Street
Suite 100
Austin TX 78757
 City State ZIP Code

Name and address

26d.4. **Crossroads Financial, LLC**
 Name
6001 Broken Sound Parkway NW
 Street
Suite 620
Boca Raton FL 33487
 City State ZIP Code

Name and address

26d.5. **Utica LeaseCo, LLC**
 Name
905 South Boulevard East
 Street
Rochester Hills MI 48307
 City State ZIP Code

Name and address

26d.6. **American Express**
 Name
PO Box 6031
 Street
Carol Stream IL 60197-6031
 City State ZIP Code

Debtor **KW International, LLC**
NameCase number (if known) **23-90708****27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- ☒ No.
- ☐ Yes. Give the details about the two most recent inventories.

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Boxer Horizon, Inc.	26 Shadow Lane Houston, TX 77080	Member of LLC	18.1%
OFS KWI, LLC	5773 Woodway Dr. Ste. 292 Houston, TX 77057	Member of LLC	36.5%
Advance Fabrication & Measur	4000 North Big Spring Street Ste. 310 Midland , TX 79705	Member of LLC	45.4%
Jeff Wagner	13714 Camelot Centre Ct Houston, TX 77069	President	NA
Greg Hatfield	5013 Gibson St. Houston , TX 77007	CFO	NA
Kurt Wind	26 Shadow Lane Houston, TX 77080	Director / Affiliated with Boxer Horizon Inc	NA
Jerad McMayon	5773 Woodway Dr. Ste. 292 Houston, TX 77057	Director / Affiliated with OFS KWI, LLC	NA
Scotty Reynolds	5773 Woodway Dr. Ste. 292 Houston, TX 77057	Director / Affiliated with OFS KWI, LLC	NA
Charlie Moore	5773 Woodway Dr. Ste. 292 Houston, TX 77057	Director / Affiliated with OFS KWI, LLC	NA
Mike Black	4000 North Big Spring Street Ste. 310 Midland , TX 79705	Director / Affiliated with Advance Fabrication & Measurement, LLC	NA

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☐ No
- ☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Ted Christiansen	2154 Bancroft St. Houston, TX 77027	CEO	From <u>3/29/2021</u> To <u>7/04/2022</u>

Debtor **KW International, LLC**
NameCase number (if known) **23-90708****30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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30.1. **See attached Part 2, Item 3**

Name

Supp Sch 1

Street

City State ZIP Code

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

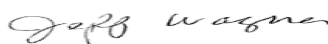
Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/11/2023
 MM / DD / YYYY

X  Printed name **Jeff Wagner**
 Signature of individual signing on behalf of the debtor

Position or relationship to debtor **President**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☐ No
☒ Yes

KW International, LLC
Attachment to Statement of Financial Affairs
Part 2, Item 3
Supplemental Schedule No. 1

No.	Creditor's Name and Address^{1,2}	Date	Total Amount of Value	Reasons for Payment or Transfer
3.1	Denise Koepke - 15711 Stable Creek Circle Cypress, TX 7	04/14/2023	\$ 10,000.00	Sign on Bonus
3.2	Faras Momin - 13111 Old Windmill Dr. Richmond, TX 77	06/02/2023	15,000.00	Sign on Bonus
3.3	3-C Valve & Equipment	03/17/2023	48,381.00	Materials
	3-C Valve & Equipment	03/24/2023	42,304.50	Materials
	3-C Valve & Equipment	03/31/2023	44,640.00	Materials
	3-C Valve & Equipment	04/14/2023	6,915.00	Materials
	3-C Valve & Equipment	04/20/2023	20,107.44	Materials
	3-C Valve & Equipment	04/28/2023	19,253.35	Materials
	3-C Valve & Equipment	05/05/2023	11,826.75	Materials
	3-C Valve & Equipment	05/12/2023	26,833.75	Materials
	3-C Valve & Equipment	05/23/2023	23,810.75	Materials
	3-C Valve & Equipment	05/26/2023	13,817.25	Materials
	3-C Valve & Equipment	05/30/2023	13,817.25	Materials
			271,707.04	
3.4	3L USA	06/02/2023	4,851.26	Gas/Fuel for Shop
	3L USA	03/24/2023	5,263.13	Gas/Fuel for Shop
			10,114.39	
3.5	ABB Inc.	03/17/2023	63,928.80	Materials
	ABB Inc.	03/24/2023	48,160.00	Materials
	ABB Inc.	03/31/2023	30,316.65	Materials
	ABB Inc.	04/14/2023	50,000.00	Materials
	ABB Inc.	04/20/2023	44,885.35	Materials
	ABB Inc.	05/05/2023	7,675.20	Materials
	ABB Inc.	05/12/2023	10,943.70	Materials
	ABB Inc.	05/23/2023	25,000.00	Materials
	ABB Inc.	05/26/2023	10,000.00	Materials
	ABB Inc.	05/30/2023	10,000.00	Materials
			300,909.70	
3.6	Absolute Fabrication LLC	03/17/2023	20,075.00	Materials
	Absolute Fabrication LLC	03/31/2023	20,000.00	Materials
	Absolute Fabrication LLC	04/19/2023	5,000.00	Materials
			45,075.00	
3.7	Absolute Metal Products, LLC	03/17/2023	64,790.00	Materials
	Absolute Metal Products, LLC	03/24/2023	75,335.00	Materials
	Absolute Metal Products, LLC	03/31/2023	62,345.00	Materials
	Absolute Metal Products, LLC	04/19/2023	50,510.00	Materials
	Absolute Metal Products, LLC	04/20/2023	47,730.00	Materials
	Absolute Metal Products, LLC	04/28/2023	24,825.00	Materials
	Absolute Metal Products, LLC	05/05/2023	45,830.00	Materials
	Absolute Metal Products, LLC	05/12/2023	17,510.00	Materials
	Absolute Metal Products, LLC	05/23/2023	47,015.00	Materials
			435,890.00	

KW International, LLC
Attachment to Statement of Financial Affairs
Part 2, Item 3
Supplemental Schedule No. 1

No.	Creditor's Name and Address^{1,2}	Date	Total Amount of Value	Reasons for Payment or Transfer
3.8	Acuren Inspection Inc.	03/17/2023	8,907.92	Unit Inspections (Xrays)
	Acuren Inspection Inc.	03/24/2023	12,033.85	Unit Inspections (Xrays)
	Acuren Inspection Inc.	03/31/2023	4,660.50	Unit Inspections (Xrays)
	Acuren Inspection Inc.	04/20/2023	1,211.00	Unit Inspections (Xrays)
	Acuren Inspection Inc.	05/05/2023	3,112.50	Unit Inspections (Xrays)
	Acuren Inspection Inc.	05/23/2023	4,443.50	Unit Inspections (Xrays)
			34,369.27	
3.9	ADP, LLC	03/31/2023	3,262.65	Payroll Processing
	ADP, LLC	04/19/2023	14,282.13	Payroll Processing
	ADP, LLC	05/05/2023	5,305.14	Payroll Processing
	ADP, LLC	05/12/2023	2,140.77	Payroll Processing
			24,990.69	
3.10	Airgas USA, LLC	03/31/2023	338.55	Gas/Fuel for Shop
	Airgas USA, LLC	04/14/2023	2,033.73	Gas/Fuel for Shop
	Airgas USA, LLC	05/12/2023	1,206.26	Gas/Fuel for Shop
	Airgas USA, LLC	05/23/2023	5,138.41	Gas/Fuel for Shop
			8,716.95	
3.11	American Alloy Steel, Inc.	03/17/2023	77,140.00	Materials
	American Alloy Steel, Inc.	03/24/2023	73,700.00	Materials
	American Alloy Steel, Inc.	03/31/2023	124,443.00	Materials
	American Alloy Steel, Inc.	04/14/2023	58,975.00	Materials
	American Alloy Steel, Inc.	04/20/2023	71,815.00	Materials
	American Alloy Steel, Inc.	04/28/2023	40,980.00	Materials
	American Alloy Steel, Inc.	05/05/2023	47,625.00	Materials
	American Alloy Steel, Inc.	05/12/2023	39,840.00	Materials
	American Alloy Steel, Inc.	05/23/2023	58,365.00	Materials
			592,883.00	
3.12	American Piping Inspection, INC.	03/17/2023	8,100.00	Materials
3.13	American Production Valve	03/31/2023	6,223.00	Materials
3.14	Andrew P. Tower, Esp	03/17/2023	5,075.00	Legal Services
	Andrew P. Tower, Esp	05/26/2023	2,712.50	Legal Services
	Andrew P. Tower, Esp	05/30/2023	2,712.50	Legal Services
			10,500.00	
3.15	Apache Steel Works, LLC	03/24/2023	10,764.00	Materials
	Apache Steel Works, LLC	04/19/2023	7,445.00	Materials
			18,209.00	

KW International, LLC
Attachment to Statement of Financial Affairs
Part 2, Item 3
Supplemental Schedule No. 1

No.	Creditor's Name and Address^{1,2}	Date	Total Amount of Value	Reasons for Payment or Transfer
3.16	ArcherPoint Inc	03/17/2023	5,813.03	ERP/Software
	ArcherPoint Inc	03/24/2023	6,576.36	ERP/Software
	ArcherPoint Inc	03/31/2023	17,359.06	ERP/Software
	ArcherPoint Inc	05/05/2023	948.30	ERP/Software
	ArcherPoint Inc	05/12/2023	7,628.38	ERP/Software
	ArcherPoint Inc	05/23/2023	2,286.57	ERP/Software
			40,611.70	
3.17	Authorized Inspection Associates, LLC	03/17/2023	2,775.00	Unit Inspections (Xrays)
	Authorized Inspection Associates, LLC	03/31/2023	1,532.50	Unit Inspections (Xrays)
	Authorized Inspection Associates, LLC	04/14/2023	3,333.60	Unit Inspections (Xrays)
	Authorized Inspection Associates, LLC	05/26/2023	6,703.20	Unit Inspections (Xrays)
	Authorized Inspection Associates, LLC	05/30/2023	6,703.20	Unit Inspections (Xrays)
			21,047.50	
3.18	Avalara, Inc	03/31/2023	8,693.23	Sales Tax Software
3.19	Badger Meter, Inc	04/20/2023	38,343.80	Materials
	Badger Meter, Inc	04/28/2023	18,213.70	Materials
			56,557.50	
3.20	Baker Tankhead	03/17/2023	8,450.00	Materials
	Baker Tankhead	04/28/2023	10,391.00	Materials
			18,841.00	
3.21	Band and Masters LLC	03/15/2023	28,661.00	SubContract Services
3.22	Barten Industrial Coatings, LLC	03/17/2023	10,015.00	SubContract Services
	Barten Industrial Coatings, LLC	04/20/2023	5,000.00	SubContract Services
	Barten Industrial Coatings, LLC	05/12/2023	5,015.00	SubContract Services
			20,030.00	
3.23	BAY Area/General Crane Service Co	03/31/2023	8,364.75	Repair & Maint. (Equip.)
3.24	Blue Cross Blue Shield of Texas	04/12/2023	7,328.00	Insurance
	Blue Cross Blue Shield of Texas	04/12/2023	100,423.38	Insurance
	Blue Cross Blue Shield of Texas	05/12/2023	1,919.96	Insurance
	Blue Cross Blue Shield of Texas	05/12/2023	94,681.26	Insurance
	Blue Cross Blue Shield of Texas	06/05/2023	4,916.72	Insurance
	Blue Cross Blue Shield of Texas	06/05/2023	89,618.21	Insurance
			298,887.53	
3.25	Chase Controls LP	03/31/2023	12,686.25	Materials
	Chase Controls LP	04/19/2023	12,665.00	Materials
	Chase Controls LP	04/28/2023	52,450.20	Materials
	Chase Controls LP	05/23/2023	10,608.50	Materials
			88,409.95	

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3.26	Chem Oil	04/14/2023	15,442.69	Materials
	Chem Oil	05/12/2023	270.68	Materials
			15,713.37	
3.27	City of Columbus, Texas	03/17/2023	20,028.82	Utilities
	City of Columbus, Texas	03/24/2023	1,000.02	Utilities
	City of Columbus, Texas	03/31/2023	5,699.42	Utilities
	City of Columbus, Texas	04/28/2023	6,840.93	Utilities
			33,569.19	
3.28	Consolidated P and S Inc.	03/17/2023	10,892.10	Materials
	Consolidated P and S Inc.	03/24/2023	8,121.30	Materials
	Consolidated P and S Inc.	03/31/2023	50,943.10	Materials
	Consolidated P and S Inc.	04/06/2023	17,914.00	Materials
	Consolidated P and S Inc.	04/14/2023	21,372.00	Materials
	Consolidated P and S Inc.	04/20/2023	27,859.00	Materials
	Consolidated P and S Inc.	05/12/2023	22,583.75	Materials
	Consolidated P and S Inc.	05/23/2023	12,624.50	Materials
	Consolidated P and S Inc.	05/24/2023	92,242.90	Materials
			264,552.65	
3.29	Controls & Meters	03/27/2023	9,954.97	Materials
	Controls & Meters	03/29/2023	9,954.97	Materials
	Controls & Meters	05/10/2023	2,579.49	Materials
	Controls & Meters	05/12/2023	9,563.32	Materials
			32,052.75	
3.30	Crossroads Financial, LLC	03/30/2023	90,000.00	Note Payment
	Crossroads Financial, LLC	03/30/2023	90,000.00	Note Payment
	Crossroads Financial, LLC	04/04/2023	90,000.00	Note Payment
	Crossroads Financial, LLC	04/06/2023	58,526.54	Note Payment
	Crossroads Financial, LLC	05/05/2023	57,887.09	Note Payment
			386,413.63	
3.31	Crowe LLP	05/12/2023	15,000.00	Audit
	Crowe LLP	05/26/2023	2,500.00	Audit
	Crowe LLP	05/30/2023	2,500.00	Audit
			20,000.00	
3.32	Cuates's Gas Compressor Services, LLC	04/06/2023	30,245.50	SubContract Services
	Cuates's Gas Compressor Services, LLC	04/13/2023	31,702.40	SubContract Services
			61,947.90	
3.33	Cyclone Steel Services, Inc.	03/24/2023	13,701.75	Materials
	Cyclone Steel Services, Inc.	04/06/2023	10,544.00	Materials
	Cyclone Steel Services, Inc.	04/20/2023	5,970.00	Materials
			30,215.75	

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3.34	Daniel OpCo, LLC	03/17/2023	40,000.00	Materials
	Daniel OpCo, LLC	03/24/2023	40,000.00	Materials
	Daniel OpCo, LLC	03/31/2023	42,625.00	Materials
	Daniel OpCo, LLC	04/14/2023	36,928.00	Materials
	Daniel OpCo, LLC	04/20/2023	50,145.00	Materials
	Daniel OpCo, LLC	04/28/2023	20,000.00	Materials
	Daniel OpCo, LLC	05/05/2023	10,000.00	Materials
	Daniel OpCo, LLC	05/12/2023	20,000.00	Materials
	Daniel OpCo, LLC	05/23/2023	10,000.00	Materials
	Daniel OpCo, LLC	05/26/2023	15,000.00	Materials
	Daniel OpCo, LLC	05/30/2023	15,000.00	Materials
			299,698.00	
3.35	Edmonton Exchanger & Manufacturing Ltd.	03/17/2023	47,316.00	Materials
3.36	Eggelhof Inc.	04/20/2023	20,768.00	Materials
	Eggelhof Inc.	05/10/2023	3,750.00	Materials
	Eggelhof Inc.	05/19/2023	1,750.00	Materials
	Eggelhof Inc.	05/23/2023	1,050.00	Materials
			27,318.00	
3.37	Element Materials Technology Houston LLC	04/19/2023	16,204.76	Materials
	Element Materials Technology Houston LLC	04/20/2023	21,391.76	Materials
			37,596.52	
3.38	ENGIE Resources, LLC	03/17/2023	12,093.93	Utilities
	ENGIE Resources, LLC	03/31/2023	8,129.69	Utilities
	ENGIE Resources, LLC	04/19/2023	4,598.67	Utilities
	ENGIE Resources, LLC	04/28/2023	11,870.42	Utilities
	ENGIE Resources, LLC	05/12/2023	6,624.57	Utilities
	ENGIE Resources, LLC	05/23/2023	4,727.99	Utilities
			48,045.27	
3.39	Evolution Metal Tech LLC	03/17/2023	4,224.00	Materials
	Evolution Metal Tech LLC	04/20/2023	22,000.00	Materials
			26,224.00	
3.40	Fabco Products, Inc.	05/26/2023	31,931.12	Materials
	Fabco Products, Inc.	05/30/2023	31,931.12	Materials
			63,862.24	
3.41	Federal Steel Supply, LLC.	03/31/2023	5,000.00	Materials
	Federal Steel Supply, LLC.	04/14/2023	5,000.00	Materials
	Federal Steel Supply, LLC.	04/20/2023	5,000.00	Materials
	Federal Steel Supply, LLC.	05/26/2023	2,500.00	Materials
	Federal Steel Supply, LLC.	05/30/2023	2,500.00	Materials
			20,000.00	

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3.42	Field Industries LLC	05/30/2023	16,795.66	Materials
3.43	FIRST Insurance Funding	03/14/2023	23,478.18	Insurance
	FIRST Insurance Funding	04/11/2023	23,478.18	Insurance
	FIRST Insurance Funding	05/05/2023	23,478.18	Insurance
	FIRST Insurance Funding	06/02/2023	23,478.18	Insurance
	FIRST Insurance Funding	06/02/2023	23,478.18	Insurance
			117,390.90	
3.44	Flameco Industries, Inc.	03/24/2023	17,948.47	Materials
	Flameco Industries, Inc.	04/14/2023	13,580.04	Materials
			31,528.51	
3.45	FLEXTG FINANCIAL SVCS / MBM	03/31/2023	5,328.22	Office Equipment Rentals
	FLEXTG FINANCIAL SVCS / MBM	04/19/2023	6,162.54	Office Equipment Rentals
			11,490.76	
3.46	Flow-Zone, LLC	03/17/2023	25,807.22	Materials
	Flow-Zone, LLC	03/24/2023	4,284.14	Materials
	Flow-Zone, LLC	04/11/2023	68,306.99	Materials
			98,398.35	
3.47	Forged Components, Inc.	03/17/2023	31,162.00	Materials
	Forged Components, Inc.	03/29/2023	5,175.00	Materials
	Forged Components, Inc.	03/31/2023	15,000.00	Materials
	Forged Components, Inc.	04/05/2023	15,000.00	Materials
	Forged Components, Inc.	04/12/2023	84,527.00	Materials
	Forged Components, Inc.	04/20/2023	29,395.00	Materials
	Forged Components, Inc.	05/12/2023	116,357.00	Materials
			296,616.00	
3.48	Forklift Rental & Equipment	04/14/2023	6,030.00	Equipment Rental
	Forklift Rental & Equipment	05/12/2023	3,425.00	Equipment Rental
	Forklift Rental & Equipment	05/23/2023	3,100.00	Equipment Rental
			12,555.00	
3.49	Forshey & Prostok, LLP - IOLTA	05/04/2023	125,000.00	Retainer - Legal Services
3.50	Fort Worth F & D Head Company	05/23/2023	48,341.00	Materials
3.51	Frank Recruitment Group, Inc	03/31/2023	8,125.00	Recruiting Services
	Frank Recruitment Group, Inc	04/19/2023	4,062.50	Recruiting Services
			12,187.50	

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3.52	Frontline Welding, LLC	03/31/2023	2,416.74	Subcontract Labor
	Frontline Welding, LLC	04/19/2023	11,922.70	Subcontract Labor
	Frontline Welding, LLC	04/28/2023	42,032.99	Subcontract Labor
	Frontline Welding, LLC	05/05/2023	23,037.25	Subcontract Labor
	Frontline Welding, LLC	05/12/2023	22,847.84	Subcontract Labor
	Frontline Welding, LLC	05/23/2023	39,587.83	Subcontract Labor
	Frontline Welding, LLC	05/26/2023	23,091.02	Subcontract Labor
	Frontline Welding, LLC	05/30/2023	23,091.02	Subcontract Labor
	Frontline Welding, LLC	06/02/2023	99,375.37	Subcontract Labor
			287,402.76	
3.53	Gulf Coast Business Credit acct of RamRod Trucking	03/17/2023	3,104.25	Freight/shipping
	Gulf Coast Business Credit acct of RamRod Trucking	03/24/2023	6,261.50	Freight/shipping
	Gulf Coast Business Credit acct of RamRod Trucking	03/31/2023	8,568.70	Freight/shipping
	Gulf Coast Business Credit acct of RamRod Trucking	04/19/2023	10,689.44	Freight/shipping
	Gulf Coast Business Credit acct of RamRod Trucking	05/05/2023	5,431.76	Freight/shipping
	Gulf Coast Business Credit acct of RamRod Trucking	05/12/2023	6,816.69	Freight/shipping
	Gulf Coast Business Credit acct of RamRod Trucking	05/23/2023	2,715.88	Freight/shipping
			43,588.22	
3.54	Gulf Coast Engineered Solutions, Inc.	03/22/2023	133,965.00	Materials
	Gulf Coast Engineered Solutions, Inc.	04/19/2023	37,370.00	Materials
	Gulf Coast Engineered Solutions, Inc.	06/02/2023	171,000.00	Materials
			342,335.00	
3.55	H.R. Welding and Fabrication	06/02/2023	11,996.10	Subcontract Labor
3.56	Harris & Dickey, LLC	05/12/2023	50,000.00	Retainer - Professional Fees
3.57	Hartford Insurance	03/08/2023	12,645.12	Insurance
	Hartford Insurance	04/10/2023	12,645.12	Insurance
	Hartford Insurance	05/05/2023	12,645.12	Insurance
	Hartford Insurance	06/05/2023	12,645.12	Insurance
			50,580.48	
3.58	HB Solutions Group dba Titan Transportation	03/21/2023	5,095.00	Freight/shipping
	HB Solutions Group dba Titan Transportation	05/04/2023	7,165.00	Freight/shipping
	HB Solutions Group dba Titan Transportation	05/04/2023	3,560.00	Freight/shipping
			15,820.00	
3.59	HireQuest Inc.	03/17/2023	8,636.94	Subcontract Labor
	HireQuest Inc.	04/19/2023	15,128.58	Subcontract Labor
	HireQuest Inc.	04/20/2023	4,937.25	Subcontract Labor
			28,702.77	

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3.60	Inferno Manufacturing Corporation	03/31/2023	23,682.64	Materials
	Inferno Manufacturing Corporation	04/20/2023	12,730.00	Materials
	Inferno Manufacturing Corporation	05/10/2023	31,038.19	Materials
			67,450.83	
3.61	Jatco, Inc.	03/31/2023	40,000.00	Materials
	Jatco, Inc.	05/26/2023	15,000.00	Materials
	Jatco, Inc.	05/30/2023	15,000.00	Materials
			70,000.00	
3.62	Kimray	03/17/2023	5,553.18	Materials
	Kimray	03/17/2023	40,127.34	Materials
	Kimray	03/24/2023	40,012.95	Materials
	Kimray	03/31/2023	40,000.00	Materials
	Kimray	04/19/2023	40,000.00	Materials
	Kimray	04/20/2023	40,000.00	Materials
	Kimray	05/23/2023	14,555.86	Materials
	Kimray	05/24/2023	49,759.19	Materials
			270,008.52	
3.63	Kinetic Engineering Corporation	03/31/2023	15,340.00	Materials
	Kinetic Engineering Corporation	05/26/2023	15,000.00	Materials
	Kinetic Engineering Corporation	05/30/2023	15,000.00	Materials
			45,340.00	
3.64	LightSpar, LLC	03/24/2023	3,000.80	Licenses and Subscriptions
	LightSpar, LLC	05/23/2023	3,000.80	Licenses and Subscriptions
	LightSpar, LLC	05/26/2023	3,000.80	Licenses and Subscriptions
	LightSpar, LLC	05/30/2023	3,000.80	Licenses and Subscriptions
			12,003.20	
3.65	Lincoln Electric Company	03/24/2023	51,221.60	Shop Supplies
	Lincoln Electric Company	04/28/2023	4,432.00	Shop Supplies
	Lincoln Electric Company	05/23/2023	4,432.00	Shop Supplies
			60,085.60	
3.66	Lone Star Corrosion Services, Inc	03/17/2023	15,130.00	SubContract Services
3.67	Luke Industries, LLC	03/17/2023	9,140.00	Materials
	Luke Industries, LLC	03/24/2023	33,193.21	Materials
	Luke Industries, LLC	03/28/2023	56,670.30	Materials
	Luke Industries, LLC	04/06/2023	80,479.45	Materials

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	Luke Industries, LLC	04/14/2023	39,050.00	Materials
	Luke Industries, LLC	04/20/2023	7,719.25	Materials
	Luke Industries, LLC	04/28/2023	58,560.75	Materials
	Luke Industries, LLC	05/05/2023	41,772.50	Materials
	Luke Industries, LLC	05/12/2023	7,810.00	Materials
	Luke Industries, LLC	05/23/2023	18,903.00	Materials
	Luke Industries, LLC	05/26/2023	67,404.50	Materials
	Luke Industries, LLC	05/30/2023	67,404.50	Materials
			488,107.46	
3.68	Lynco Flange & Fitting	03/17/2023	2,502.00	Materials
	Lynco Flange & Fitting	03/31/2023	6,953.75	Materials
			9,455.75	
3.69	M G Insulation	04/14/2023	10,432.00	Materials
	M G Insulation	04/19/2023	35,191.00	Materials
			45,623.00	
3.70	Mako Oilfield Services, LLC	04/14/2023	21,990.65	Materials
	Mako Oilfield Services, LLC	05/26/2023	10,000.00	Materials
	Mako Oilfield Services, LLC	05/30/2023	10,000.00	Materials
			41,990.65	
3.71	Metropolitan Life Insurance Company	03/08/2023	6,130.33	Insurance
	Metropolitan Life Insurance Company	04/11/2023	8,293.55	Insurance
	Metropolitan Life Insurance Company	05/11/2023	8,017.30	Insurance
	Metropolitan Life Insurance Company	06/02/2023	7,349.66	Insurance
			29,790.84	
3.72	MineralTech	03/22/2023	5,834.79	Shop Supplies
	MineralTech	05/22/2023	6,203.87	Shop Supplies
			12,038.66	
3.73	New Mexico Taxation & Revenue Department	03/20/2023	4,337.25	Sales Tax
	New Mexico Taxation & Revenue Department	04/20/2023	4,502.85	Sales Tax
	New Mexico Taxation & Revenue Department	05/19/2023	4,114.40	Sales Tax
			12,954.50	
3.74	nFusion Capital LLC	03/23/2023	4,687.64	Note Payment
	nFusion Capital LLC	04/14/2023	5,004.69	Note Payment
	nFusion Capital LLC	05/19/2023	4,995.35	Note Payment
			14,687.68	

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3.75	Norriseal Wellmark, Inc.	03/31/2023	23,189.76	Materials
	Norriseal Wellmark, Inc.	04/19/2023	12,423.76	Materials
	Norriseal Wellmark, Inc.	04/20/2023	13,172.64	Materials
	Norriseal Wellmark, Inc.	05/12/2023	14,219.36	Materials
	Norriseal Wellmark, Inc.	05/24/2023	146,632.14	Materials
			209,637.66	
3.76	Oklahoma Tax Commission	03/20/2023	10,304.76	Sales Tax
	Oklahoma Tax Commission	03/20/2023	50.00	Sales Tax
	Oklahoma Tax Commission	03/20/2023	13,804.76	Sales Tax
	Oklahoma Tax Commission	04/20/2023	200.00	Sales Tax
	Oklahoma Tax Commission	04/20/2023	1,917.80	Sales Tax
	Oklahoma Tax Commission	04/20/2023	3,814.85	Sales Tax
	Oklahoma Tax Commission	05/19/2023	350.00	Sales Tax
	Oklahoma Tax Commission	05/19/2023	350.00	Sales Tax
			30,792.17	
3.77	Ourco Supply Corp	03/24/2023	17,218.96	Shop Supplies
	Ourco Supply Corp	03/31/2023	6,511.23	Shop Supplies
	Ourco Supply Corp	04/06/2023	8,245.54	Shop Supplies
	Ourco Supply Corp	04/14/2023	7,427.49	Shop Supplies
	Ourco Supply Corp	04/20/2023	12,270.90	Shop Supplies
	Ourco Supply Corp	04/28/2023	13,314.85	Shop Supplies
	Ourco Supply Corp	05/05/2023	8,421.59	Shop Supplies
	Ourco Supply Corp	05/12/2023	9,052.00	Shop Supplies
	Ourco Supply Corp	05/26/2023	12,057.65	Shop Supplies
	Ourco Supply Corp	05/30/2023	12,057.65	Shop Supplies
			106,577.86	
3.78	Parker Hannifin Corporation	03/17/2023	2,215.71	Materials
	Parker Hannifin Corporation	05/23/2023	22,889.11	Materials
			25,104.82	
3.79	Precision Flamecutting and Steel, L.P.	03/17/2023	14,523.00	Materials
	Precision Flamecutting and Steel, L.P.	03/31/2023	11,895.00	Materials
	Precision Flamecutting and Steel, L.P.	04/28/2023	35,532.00	Materials
			61,950.00	
3.80	Precision Piping Products LLC	03/31/2023	17,646.26	Shop Supplies
3.81	Preferred Logistics, Inc	03/17/2023	5,417.68	Freight/shipping
	Preferred Logistics, Inc	03/24/2023	2,950.00	Freight/shipping
	Preferred Logistics, Inc	03/31/2023	4,611.77	Freight/shipping
			12,979.45	

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3.82	ProFire Energy Inc.	03/17/2023	24,913.60	Materials
	ProFire Energy Inc.	03/31/2023	13,891.20	Materials
			38,804.80	
3.83	Prostar Manufacturing Inc.	03/17/2023	15,000.00	Materials
	Prostar Manufacturing Inc.	03/31/2023	12,960.00	Materials
	Prostar Manufacturing Inc.	04/14/2023	5,000.00	Materials
	Prostar Manufacturing Inc.	04/20/2023	10,000.00	Materials
	Prostar Manufacturing Inc.	05/12/2023	5,000.00	Materials
			47,960.00	
3.84	PSS Industrial Group Corp	03/17/2023	33,381.34	Materials
	PSS Industrial Group Corp	03/24/2023	20,709.07	Materials
	PSS Industrial Group Corp	03/31/2023	38,426.79	Materials
	PSS Industrial Group Corp	04/14/2023	67,202.05	Materials
	PSS Industrial Group Corp	04/20/2023	83,367.36	Materials
	PSS Industrial Group Corp	04/28/2023	46,505.43	Materials
	PSS Industrial Group Corp	05/05/2023	14,043.16	Materials
	PSS Industrial Group Corp	05/12/2023	6,936.52	Materials
	PSS Industrial Group Corp	05/23/2023	11,233.62	Materials
	PSS Industrial Group Corp	05/26/2023	15,000.00	Materials
	PSS Industrial Group Corp	05/30/2023	15,000.00	Materials
			351,805.34	
3.85	River Oaks Couriers	03/17/2023	6,127.70	Freight/shipping
	River Oaks Couriers	03/31/2023	4,230.00	Freight/shipping
			10,357.70	
3.86	Rotor-Tech, Inc.	05/10/2023	13,726.55	Materials
3.87	RSD Supply, Inc.	03/17/2023	13,497.97	Materials
	RSD Supply, Inc.	03/24/2023	19,632.70	Materials
	RSD Supply, Inc.	03/31/2023	15,453.73	Materials
	RSD Supply, Inc.	04/13/2023	65,860.90	Materials
	RSD Supply, Inc.	04/28/2023	19,528.95	Materials
	RSD Supply, Inc.	05/05/2023	30,317.40	Materials
			164,291.65	
3.88	Scot Industries	05/23/2023	36,768.25	Materials

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3.89	Sepco Process, Inc.	03/17/2023	36,964.82	Materials
	Sepco Process, Inc.	03/24/2023	51,120.90	Materials
	Sepco Process, Inc.	03/31/2023	54,439.25	Materials
	Sepco Process, Inc.	04/06/2023	27,226.00	Materials
	Sepco Process, Inc.	04/14/2023	44,295.45	Materials
	Sepco Process, Inc.	04/20/2023	64,555.00	Materials
	Sepco Process, Inc.	04/28/2023	25,175.00	Materials
	Sepco Process, Inc.	05/05/2023	10,000.00	Materials
	Sepco Process, Inc.	05/12/2023	10,000.00	Materials
	Sepco Process, Inc.	05/23/2023	10,809.66	Materials
	Sepco Process, Inc.	05/26/2023	15,000.00	Materials
	Sepco Process, Inc.	05/30/2023	15,000.00	Materials
			364,586.08	
3.90	South Texas Specialty Welders, LLC	03/31/2023	3,349.36	Subcontract Labor
	South Texas Specialty Welders, LLC	04/19/2023	10,560.68	Subcontract Labor
	South Texas Specialty Welders, LLC	04/28/2023	15,467.24	Subcontract Labor
	South Texas Specialty Welders, LLC	05/05/2023	14,785.98	Subcontract Labor
	South Texas Specialty Welders, LLC	05/12/2023	7,913.45	Subcontract Labor
	South Texas Specialty Welders, LLC	05/23/2023	5,253.73	Subcontract Labor
			57,330.44	
3.91	SPI Process & Manufacturing LLC	03/17/2023	30,580.00	Materials
3.92	SpiralX, LLC	03/31/2023	39,000.00	Materials
3.93	Stark Solutions LLC	03/24/2023	10,000.00	Materials
	Stark Solutions LLC	03/31/2023	5,000.00	Materials
	Stark Solutions LLC	04/20/2023	14,931.00	Materials
	Stark Solutions LLC	04/28/2023	9,994.96	Materials
	Stark Solutions LLC	05/03/2023	40,460.50	Materials
	Stark Solutions LLC	05/23/2023	26,567.50	Materials
			106,953.96	
3.94	State Comptroller	03/20/2023	134,910.82	Sales Tax
	State Comptroller	04/20/2023	87,626.70	Sales Tax
	State Comptroller	05/18/2023	39.14	Sales Tax
	State Comptroller	05/19/2023	17,177.27	Sales Tax
			239,753.93	
3.95	State of Louisiana	03/20/2023	2,137.13	Sales Tax
	State of Louisiana	03/20/2023	2,379.00	Sales Tax
	State of Louisiana	04/20/2023	3,355.00	Sales Tax
	State of Louisiana	04/20/2023	94.50	Sales Tax
			7,965.63	

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No.	Creditor's Name and Address^{1,2}	Date	Total Amount of Value	Reasons for Payment or Transfer
3.96	Strategic Energy Products	03/17/2023	19,370.00	Materials
	Strategic Energy Products	04/20/2023	68,976.95	Materials
			88,346.95	
3.97	Sun Life Assurance Company of Canada	04/12/2023	8,021.72	Insurance - Life
	Sun Life Assurance Company of Canada	05/12/2023	8,021.72	Insurance - Life
	Sun Life Assurance Company of Canada	06/05/2023	8,021.72	Insurance - Life
			24,065.16	
3.98	Taylor Leasing & Rental	04/13/2023	9,877.50	Rental - Equipment
	Taylor Leasing & Rental	05/05/2023	9,877.50	Rental - Equipment
	Taylor Leasing & Rental	05/12/2023	9,877.50	Rental - Equipment
			29,632.50	
3.990	Taylor Valve Technology, Inc.	03/17/2023	34,648.90	Materials
3.100	Texas Plate Fabricators, LLC	03/17/2023	23,557.00	Materials
	Texas Plate Fabricators, LLC	03/29/2023	20,625.00	Materials
	Texas Plate Fabricators, LLC	03/29/2023	41,250.00	Materials
	Texas Plate Fabricators, LLC	04/14/2023	20,625.00	Materials
	Texas Plate Fabricators, LLC	04/20/2023	2,450.00	Materials
			108,507.00	
3.101	Texas Series of Lockton Companies LLC	05/05/2023	31,711.80	Insurance
3.102	Texas Steel Processing, Inc.	03/31/2023	9,530.00	Materials
3.103	Tex-Fin, Inc.	05/23/2023	5,000.00	Materials
	Tex-Fin, Inc.	05/26/2023	5,000.00	Materials
	Tex-Fin, Inc.	05/30/2023	5,000.00	Materials
			15,000.00	
3.104	The Eads Company	03/17/2023	20,842.54	Materials
3.105	The Park at 1788 South II, LLC	04/04/2023	8,707.66	Lease - Midland
	The Park at 1788 South II, LLC	05/11/2023	8,707.66	Lease - Midland
	The Park at 1788 South II, LLC	06/02/2023	8,707.66	Lease - Midland
	The Park at 1788 South II, LLC	06/02/2023	8,707.66	Lease - Midland
			34,830.64	
3.106	TMCO Operating LLC	03/17/2023	5,000.00	Materials
	TMCO Operating LLC	03/24/2023	5,000.00	Materials
	TMCO Operating LLC	03/31/2023	5,000.00	Materials
	TMCO Operating LLC	04/19/2023	5,000.00	Materials
			20,000.00	

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No.	Creditor's Name and Address^{1,2}	Date	Total Amount of Value	Reasons for Payment or Transfer
3.107	TRALTO Management Co, LLC	04/04/2023	144,457.67	Rent - Columbus
	TRALTO Management Co, LLC	05/19/2023	30,847.56	Rent - Columbus
	TRALTO Management Co, LLC	06/02/2023	144,457.67	Rent - Columbus
			319,762.90	
3.108	Transcend Solutions, LLC	03/24/2023	5,000.00	Materials
	Transcend Solutions, LLC	04/06/2023	14,800.00	Materials
	Transcend Solutions, LLC	05/10/2023	4,273.00	Materials
	Transcend Solutions, LLC	05/10/2023	1,080.00	Materials
			25,153.00	
3.109	Trinity Heads, Inc.	03/29/2023	177,134.00	Materials
	Trinity Heads, Inc.	03/29/2023	177,134.00	Materials
	Trinity Heads, Inc.	04/14/2023	176,784.00	Materials
			531,052.00	
3.110	Triple-S Steel Supply LLC	03/17/2023	8,419.51	Materials
	Triple-S Steel Supply LLC	03/31/2023	4,437.19	Materials
	Triple-S Steel Supply LLC	04/06/2023	7,625.09	Materials
			20,481.79	
3.111	Tri-State Supply CO	03/31/2023	7,500.00	Materials
	Tri-State Supply CO	04/14/2023	8,342.16	Materials
			15,842.16	
3.112	TTS, LLC	03/17/2023	8,066.00	Freight/shipping
	TTS, LLC	03/24/2023	32,634.01	Freight/shipping
	TTS, LLC	03/31/2023	18,334.65	Freight/shipping
	TTS, LLC	04/14/2023	25,888.01	Freight/shipping
	TTS, LLC	04/20/2023	50,864.12	Freight/shipping
	TTS, LLC	04/28/2023	5,271.00	Freight/shipping
	TTS, LLC	05/05/2023	14,854.30	Freight/shipping
	TTS, LLC	05/12/2023	11,564.11	Freight/shipping
	TTS, LLC	05/23/2023	11,062.34	Freight/shipping
	TTS, LLC	05/26/2023	13,617.49	Freight/shipping
	TTS, LLC	05/30/2023	13,617.49	Freight/shipping
			205,773.52	
3.113	UniFirst Holdings, Inc	03/17/2023	7,201.35	Uniforms - Shop
	UniFirst Holdings, Inc	03/31/2023	1,323.42	Uniforms - Shop
	Unifirst Holdings, Inc.	03/31/2023	3,615.90	Uniforms - Shop
	Unifirst Holdings, Inc.	04/14/2023	1,729.64	Uniforms - Shop
	Unifirst Holdings, Inc.	05/23/2023	2,095.93	Uniforms - Shop
			15,966.24	

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No.	Creditor's Name and Address^{1,2}	Date	Total Amount of Value	Reasons for Payment or Transfer
3.114	Uni-Form Components Company	03/30/2023	54,440.00	Materials
	Uni-Form Components Company	04/20/2023	61,781.00	Materials
			116,221.00	
3.115	UPS	03/24/2023	2,899.63	Freight/shipping
	UPS	03/27/2023	1,714.44	Freight/shipping
	UPS	04/07/2023	2,589.20	Freight/shipping
	UPS	04/18/2023	1,507.70	Freight/shipping
	UPS	05/12/2023	2,590.44	Freight/shipping
			11,301.41	
3.116	Utica LeaseCo, LLC	04/04/2023	45,586.83	Note/Lease Payment
	Utica LeaseCo, LLC	05/04/2023	45,586.83	Note/Lease Payment
			91,173.66	
3.117	VanZandt Controls, LLC	03/10/2023	5,021.75	Materials
	VanZandt Controls, LLC	04/20/2023	47,183.33	Materials
	VanZandt Controls, LLC	05/23/2023	5,000.00	Materials
	VanZandt Controls, LLC	05/26/2023	5,000.00	Materials
	VanZandt Controls, LLC	05/30/2023	5,000.00	Materials
			67,205.08	
3.118	Vault Pressure Control LLC	03/23/2023	31,946.67	Security Deposit Return
3.119	VSP Service Plan	04/12/2023	2,144.64	Insurance
	VSP Service Plan	05/12/2023	2,149.38	Insurance
	VSP Service Plan	06/05/2023	2,059.32	Insurance
			6,353.34	
3.120	Vulcan Finned Tubes, L.P.	03/17/2023	34,000.00	Materials/Shop Supplies
	Vulcan Finned Tubes, L.P.	03/31/2023	33,926.87	Materials/Shop Supplies
	Vulcan Finned Tubes, L.P.	05/23/2023	12,235.75	Materials/Shop Supplies
	Vulcan Finned Tubes, L.P.	05/26/2023	5,000.00	Materials/Shop Supplies
	Vulcan Finned Tubes, L.P.	05/30/2023	5,000.00	Materials/Shop Supplies
			90,162.62	
3.121	Weldforce Fabricators, LLC	03/08/2023	12,056.18	Subcontract Labor
	Weldforce Fabricators, LLC	05/26/2023	12,435.75	Subcontract Labor
	Weldforce Fabricators, LLC	05/30/2023	12,435.75	Subcontract Labor
			36,927.68	
3.122	Weldforce Group, LLC	05/26/2023	45,325.80	Subcontract Labor
	Weldforce Group, LLC	06/02/2023	40,668.75	Subcontract Labor
			85,994.55	

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No.	Creditor's Name and Address^{1,2}	Date	Total Amount of Value	Reasons for Payment or Transfer
3.123	West Texas Valve, LLC	03/17/2023	23,000.00	Materials
3.124	Western Casting LTD. DBA RJ Machine Co., Inc	03/10/2023	15,273.29	Materials
	Western Casting LTD. DBA RJ Machine Co., Inc	03/17/2023	16,300.29	Materials
	Western Casting LTD. DBA RJ Machine Co., Inc	04/28/2023	19,357.46	Materials
	Western Casting LTD. DBA RJ Machine Co., Inc	05/12/2023	17,000.00	Materials
			67,931.04	
3.125	Winsupply of East Houston, TX dba MSI Supply, Inc.	03/17/2023	94,318.76	Materials
	Winsupply of East Houston, TX dba MSI Supply, Inc.	03/24/2023	71,879.47	Materials
	Winsupply of East Houston, TX dba MSI Supply, Inc.	03/31/2023	68,653.70	Materials
	Winsupply of East Houston, TX dba MSI Supply, Inc.	04/19/2023	124,227.73	Materials
	Winsupply of East Houston, TX dba MSI Supply, Inc.	04/20/2023	80,266.45	Materials
	Winsupply of East Houston, TX dba MSI Supply, Inc.	04/28/2023	78,421.79	Materials
	Winsupply of East Houston, TX dba MSI Supply, Inc.	05/05/2023	39,311.97	Materials
	Winsupply of East Houston, TX dba MSI Supply, Inc.	05/12/2023	41,644.52	Materials
	Winsupply of East Houston, TX dba MSI Supply, Inc.	05/23/2023	56,235.05	Materials
	Winsupply of East Houston, TX dba MSI Supply, Inc.	05/26/2023	82,741.52	Materials
	Winsupply of East Houston, TX dba MSI Supply, Inc.	05/30/2023	82,741.52	Materials
			820,442.48	
Grand Total			\$ 11,567,092.35	

¹ For the addresses of vendors, service providers, landlords/lessors, or lenders not reflected herein, please refer to Schedule E/F attached hereto and incorporated by reference herein.

² This schedule does not include any expenditures to Insiders or Affiliates. For these amounts, please refer to Part 2, Item 4 attached hereto and incorporated by reference herein.

KW International, LLC
Attachment to Statement of Financial Affairs
Part 2, Item 4
Supplemental Schedule No. 1

No.	Insider's name and address	Dates	Total amount of value	Reasons for payment or transfer
4.1	Bold Production Services 10880-A Alcott Drive Houston, TX 77043	11/25/2022	\$ 31,928	Services provided (subcontract services)
			\$ 31,928	
	Relationship to Debtor: Affiliate of the Debtor (common ownership)			
4.2	EnerGroup 10834 Alcott Drive Houston, TX 77043	04/11/2023 04/28/2023 05/12/2023 05/23/2023	\$ 48,685 28,630 2,858 1,429	Materials Materials Materials Materials
			\$ 81,602	
	Relationship to Debtor: Affiliate of the Debtor (common ownership) (Entity owned by Kurt Wind)			
4.3	Jeff Wagner 13714 Camelot Centre Ct. Houston, TX 77069	Bi-weekly Various 05/31/2023	\$ 231,768 9,139 25,000	Salary Expense Reimbursements Retention Bonus
	Relationship to Debtor: President of the Debtor		\$ 265,907	
4.4	Ted Christiansen 2154 Bancroft Street Houston, TX 77027	06/12/2022 06/26/2022 07/10/2022 07/24/2022	\$ 10,577 10,577 12,930 14,808	Salary Salary Salary, PTO Payout, Severance Severance
	Relationship to Debtor: Former CEO of Debtor		\$ 48,892	
4.5	David Douglas 1623 Harvard Street Houston, TX 77008	06/24/2022 07/22/2022 08/19/2022 09/30/2022 10/28/2022 11/25/2022 12/23/2022	\$ 10,000 10,000 10,000 10,000 10,000 10,000 10,000	Severance Severance Severance Severance Severance Severance Severance
	Relationship to Debtor: Former CEO of Debtor		\$ 70,000	
4.6	Greg Hatfield 5013 Gibson Street Houston, TX 77007	Bi-weekly 5/31/2023	\$ 200,000 25,000	Salary Retention Bonus
	Relationship to Debtor: CFO of the Debtor		\$ 225,000	

KW International, LLC
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Part 2, Item 4
Supplemental Schedule No. 1

No.	Insider's name and address	Dates	Total amount of value	Reasons for payment or transfer
4.7	KW-AFM Properties	07/06/2022	\$ 56,174	Lease - Midland Location
	c/o Property Management, thisRealty	08/10/2022	56,174	Lease - Midland Location
	P.O. Box 52154	09/08/2022	56,174	Lease - Midland Location
	Midland, TX 79710	10/06/2022	56,174	Lease - Midland Location
		11/07/2022	56,174	Lease - Midland Location
	Relationship to Debtor:	12/29/2022	17,518	Lease - Midland Location
	Affiliate of Debtor (common ownership)			
	(Entity owned by Director and Member, Mike Black)		\$ 298,388	
4.8	LiveWire Investment Series	01/05/2023	\$ 9,550	Lease - Houston Office
	6130 Inwood Dr	02/03/2023	9,550	Lease - Houston Office
	Houston, TX 77057	03/03/2023	9,550	Lease - Houston Office
		04/04/2023	9,550	Lease - Houston Office
	Relationship to Debtor:	05/11/2023	9,550	Lease - Houston Office
	Affiliate of Debtor (common ownership)	06/02/2023	9,550	Lease - Houston Office
	(Entity owned by Glenn Wind)		\$ 57,300	
Grand Total			\$ 1,079,017	